

RISK ALIGNMENT TOOL

Find the balance between Capacity (Math) and Tolerance (Emotion).

1. The Emotion

Imagine a ₹50 Lakh loss.

Stress Level (1-10): [____]

2. The Math

Months of Emergency Cash Available:

Months: [____]

3. The Alignment

Risk Number (1-99): _____

(Higher capacity + lower stress = Higher number)

4. The Allocation

Equity: _____% **Debt:** _____%

Final Check: With this allocation, will I sleep well? [] YES [] NO

Is your risk mismatched with your goals?

Let's find an allocation that gives you peace of mind.

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