

GOAL STRESS TEST

Assume the market crashes 40% tomorrow. Do your goals survive?

SCENARIO: -40% MARKET DROP

Goal 1

Name: _____

Target Year: _____

Current Savings: ₹ _____

Value after 40% Drop: ₹ _____

Is Goal Still Achievable? YES NO

Goal 2

Name: _____

Target Year: _____

Current Savings: ₹ _____

Value after 40% Drop: ₹ _____

Is Goal Still Achievable? YES NO

ACTION PLAN

For any "NO", increase savings or extend timeline:

Unsure about your results?

Reach out to us for a personalized stress test of your portfolio.

www.mlrwealth.com / contact@mlrwealth.com