

AUTOMATION AUDIT

Identify manual tasks to eliminate. Goal: Save 10 Hours Per Month.

Task	Frequency
Portfolio Check	Daily/Weekly
SIP Payments	Monthly
Rebalancing	Quarterly
Tax Harvesting	Annually
Estimated Time Saved: _____ Hours/Month	

Stop doing manual work.

Contact us to build a fully automated investment machine.

www.mlrwealth.com / contact@mlrwealth.com