

AUTOMATION & AI SCORECARD

Score yourself to see if you are relying on AI or relying on logic.

Automation Check

- | | |
|---|-------|
| <input type="checkbox"/> Auto-SIP active | (+10) |
| <input type="checkbox"/> Robo-Advisor active | (+10) |
| <input type="checkbox"/> Auto-Rebalancing active | (+10) |
| <input type="checkbox"/> Push Notifications ON | (-10) |
| <input type="checkbox"/> Instant Trading App on phone | (-10) |

AI Relationship

- | | |
|---|------|
| <input type="checkbox"/> I understand <i>why</i> the AI recommends this | (+5) |
| <input type="checkbox"/> I trust AI logic more than my own judgment | (-5) |

Decision Load:

% of decisions made automatically: _____%

TOTAL SCORE: _____

Key:

>20: Healthy Cyborg

0-20: Needs more automation

Negative: High Risk of Emotional Trading

Need to build a system that works without you?

Reach out to discuss automating your wealth creation.

www.mlrwealth.com / contact@mlrwealth.com